

MONTHLY **NEWS** LETTER

MAY - 2018



MARKET MANTRA

Indira Securities Pvt. Ltd.

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FACILITY - INSPIRE

MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	35160.36	32968.68	6.65%
NIFTY	10739.35	10113.70	6.19%
BANK NIFTY	25531.60	24263.00	5.23%

MARKET COMMENTARY

- US Federal Reserve's Federal Open Market Committee (FOMC) will announce decision on interest rate on Wednesday, 2 May 2018. The Fed boosted rates at its last meeting in March and the widespread expectation is that the central bank will keep rates unchanged in May but will raise them again in June, reports indicated.
- Market Economics will also unveil the result of a monthly survey on the performance of India's services sector in April 2018 on Friday, 4 May 2018. The Nikkei Services PMI surged to 50.3 in March 2018 from 47.8 in a month earlier.
- On the domestic macro front, Markit Economics will unveil the result of a monthly survey on the performance of India's manufacturing sector in April 2018 on Wednesday, 2 May 2018. The Nikkei Manufacturing PMI unexpectedly fell to 51 in March 2018 from 52.1 in the prior month.
- January to March 2018 quarterly earnings, macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term.
- Trading week will be truncated as Indian stock markets will remain shut on Tuesday, 1 May 2018 on account of Maharashtra Day.
- Adani Ports & Special Economic Zone and Vedanta will declare their Q4 March 2018 results on Thursday, 3 May 2018. Ambuja Cements will unveil its Q1 March 2018 result on Friday, 4 May 2018.
- Auto stocks will be in focus as the auto companies have announced good monthly sales numbers for April 2018 announced on 1 May 2018.



BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	16798.94	15962.59	5.24%
SMALCAP	18178.03	16994.36	6.97%
METAL	14276.91	13322.03	7.17%
OIL&GAS	14429.52	14614.42	-1.27%
AUTO	25833.75	24057.25	7.38%
TECK	7097.37	6513.28	8.97%
BANKEX	28651.87	27197.88	5.35%
IT	13567.69	12100.55	12.12%
FMCG	11305.73	10290.14	9.87%
HC	14153.59	13157.62	7.57%
PSU	7858.02	7861.11	-0.04%
CD	22379.9	22261.9	0.53%
POWER	2238.15	2125.83	5.28%
CG	19543.29	18476.73	5.77%
REALITY	2430.23	2229.92	8.98%

GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	24099.05	24103.11	-0.02%
NASDAQ	7130.70	7063.44	0.95%
FTSE	7520.36	7056.61	6.57%
NIKKEI	22460.50	21561.00	4.17%
HANGSENG	30627.00	30093.38	1.77%

COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1310.40	1329.00	-1.40%
SILVER	16.335	16.405	-0.43%
CRUDE	67.36	65.17	3.36%

CURRENCY RATES

CURRENCY	CLOSE	PRV. CLOSE	% CHANGE
INR-1 USD	66.7801	65.0441	2.67%
INR-1 EURO	80.7438	80.6222	0.15%
INR-100 YEN	61.0800	61.5400	-0.75%
INR-1 POUND	92.8911	92.2846	0.66%



NIFTY THIS MONTH = +626

NIFTY TECHNICAL		
MONTHLY	RESISTANCE	SUPPORT
1	10442	9868
2	10770	9623
3	11015	9294

NIFTY MOVING AVERAGE(MONTHLY)	
20 Days	9597
50 Days	8652
100 Days	7102
200 Days	4941

TOP GANERS		
SCRIPT	CMP	% CHANGE
Indiabulls Ventures	482.25	94.18
Astra Microwave	108.45	42.42
MindTree Ltd.	1085.35	34.35
NIIT Technologies	1163.45	31.9
Bombay Burmah	1629.3	31.4

TOP LOSERS		
SCRIPT	CMP	% CHANGE
PC Jeweller L	145	-53.74
Vakrangee	99.9	-52.45
NBCC (India)	104.6	-47.41
Reliance Naval	18.45	-34.81
Reliance Com	15.25	-32.37

STOCK AT 52 Wk HIGH	
SCRIPT	CMP
HUL	1,509.05
Kotak Mah. Bank	1,210.35
IndusInd Bank	1,898.20
M&M	872.65
Avenue Supermarts	1,493.15

STOCK AT 52 Wk LOW	
SCRIPT	CMP
Vakrangee	99.90
PC Jeweller	145.00
Allcargo Logistics	140.35
Sintex Plastics Tech	53.70
Lakshmi Vilas Bank	88.90

FII & DII ACTIVITY- APRIL 2018	
	AMOUNT
FII	-9285.38
DII	+8511.33

MAJOR EVENTS IN MAY 2018

TIME	CURRENCY	ECONOMIC DATA	FORECAST	PREVIOUS
		<u>Tuesday, May 1, 2018</u>		
17:00	INR	Infrastructure Output (YoY) (Mar)		5.30%
		<u>Wednesday, May 2, 2018</u>		
10:30	INR	Nikkei Markit Manufacturing PMI (Apr)	51.3	51
Tentative	INR	Infrastructure Output (YoY) (Mar)		5.30%
Tentative	INR	Federal Fiscal Deficit (Mar)		7,156.99B
		<u>Friday, May 4, 2018</u>		
10:30	INR	Nikkei Services PMI (Apr)		50.3
17:00	INR	FX Reserves, USD		423.58B
		<u>Friday, May 11, 2018</u>		
17:00	INR	Cumulative Industrial Production (Mar)		4.30%
17:00	INR	Industrial Production (YoY) (Mar)	7.00%	7.10%
17:00	INR	Manufacturing Output (MoM) (Mar)		8.70%
		<u>Monday, May 14, 2018</u>		
17:00	INR	FX Reserves, USD		422.53B
		<u>Monday, April 16, 2018</u>		
12:00	INR	WPI Food (YoY) (Apr)		-0.29%
12:00	INR	WPI Fuel (YoY) (Apr)		4.70%
12:00	INR	WPI Inflation (YoY) (Apr)		2.47%
12:00	INR	WPI Manufacturing Inflation (YoY) (Apr)		3.03%
17:30	INR	CPI (YoY) (Apr)		4.28%

Registered Office

Indira House, 33rd Floor, 5, Topiwala Lane,
Lamington Road, Mumbai 400007
Tel : +022-66224202-204-206-206

Corporate Office

204,205, Amardarshan, 38/2, Old Palasia, Indore 452018 (M.P.)
Tel : +91 731-4797170-173
Email : vramavat@indiratrade.com



www.indiratrade.com



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